

FINANCIAL PLANNING, TESTAMUR MAJOR (T022)

Western Sydney University Major Code: T022

Previous Code: MT2037.1

Available to students in other Western Sydney University programs?

No

The Financial Planning major is available in the Bachelor of Accounting. The specialised units in this major analyse contemporary issues relevant to financial planning using case studies and discussion. Completion of this major meets the profession's RG146 generic knowledge requirements, specialist knowledge requirements and skills requirements as they currently stand. Whilst it is not compulsory to complete the Taxation major, students are encouraged to complete the Taxation major which qualifies them to provide tax advice and to meet the accreditation requirements of the Financial Planning Association in Australia (FPA). Details regarding these requirements can be found on the program 2783 Bachelor of Accounting page.

Campus	Mode	Advice
Parramatta City	Internal	Program
Campus-Macquarie Street		Advice (https://directory.westernsydney.edu.au/search/email/business.courses@westernsydney.edu.au)

Major Structure

Qualification for the major requires the successful completion of the eight subjects (80 credit points) below. Students who select this major will have three electives remaining in their program.

Subject	Title	Credit Points
LAWS 1001	Enterprise Law	10
FINC 3004	Financial Planning	10
LAWS 2005	Financial Services Law	10
FINC 3006	Insurance Advising - Theory and Practice	10
LAWS 2010	Law of Business Organisations	10
FINC 2002	Personal Asset Management	10
FINC 3014	Retirement and Succession Planning	10
LAWS 3070	Taxation Law	10
Total Credit Points		80

Recommended Sequence

Full-time

Course	Title	Credit Points
Year 1		
Autumn session		
ACCT 1005	Accounting in Context	10
LAWS 1001	Enterprise Law	10
ECON 1011	Principles of Economics	10
Select one of the following:		10
ECON 1006	Introduction to Economic Methods	
MATH 1030	Statistics for Business	
Credit Points		40

Spring session		
ACCT 1007	Financial Accounting Applications	10
ECON 2002	Corporate Financial Management	10
LAWS 2010	Law of Business Organisations	10
FINC 3006	Insurance Advising - Theory and Practice	10
Credit Points		40

Year 2		
Autumn session		
ACCT 1010	Management Accounting Fundamentals	10
ACCT 2005	Techniques in Financial Accounting	10
LAWS 3070	Taxation Law	10
FINC 2002	Personal Asset Management	10
Credit Points		40

Spring session		
Autumn session		
ACCT 2001	Contemporary Management Accounting	10
ACCT 3003	Accounting Standards and Governance	10
FINC 3014	Retirement and Succession Planning	10
ACCT 3001	Accounting Information Systems	10
Credit Points		40

Year 3		
Autumn session		
ACCT 3007	Corporate Accounting Systems	10
FINC 3004	Financial Planning	10
LAWS 2005	Financial Services Law	10
Select one elective		10
Credit Points		40

Spring session		
Autumn session		
ACCT 3011	The Accountant as a Consultant	10
ACCT 3006	Auditing and Assurance Services	10
Select two electives		20
Credit Points		40
Total Credit Points		240

Part-time		
Course	Title	Credit Points
Year 1		
Autumn session		
ACCT 1005	Accounting in Context	10
LAWS 1001	Enterprise Law	10
Credit Points		20

Spring session		
Autumn session		
ECON 1011	Principles of Economics	10
Select one of the following:		10
MATH 1030	Statistics for Business	
ECON 1006	Introduction to Economic Methods	
Credit Points		20

Year 2		
Autumn session		
ACCT 1007	Financial Accounting Applications	10
ECON 2002	Corporate Financial Management	10
LAWS 2010	Law of Business Organisations	10
Credit Points		20

Spring session		
Autumn session		
ACCT 1010	Management Accounting Fundamentals	10
LAWS 2010	Law of Business Organisations	10
Credit Points		20

Year 3**Autumn session**

ACCT 2005	Techniques in Financial Accounting	10
ACCT 2001	Contemporary Management Accounting	10
	Credit Points	20

Spring session

LAWS 3070	Taxation Law	10
FINC 3006	Insurance Advising - Theory and Practice	10
	Credit Points	20

Year 4**Autumn session**

ACCT 3001	Accounting Information Systems	10
FINC 2002	Personal Asset Management	10
	Credit Points	20

Spring session

FINC 3014	Retirement and Succession Planning	10
ACCT 3003	Accounting Standards and Governance	10
	Credit Points	20

Year 5**Autumn session**

ACCT 3007	Corporate Accounting Systems	10
Select one elective		10
	Credit Points	20

Spring session

ACCT 3006	Auditing and Assurance Services	10
Select one elective		10
	Credit Points	20

Year 6**Autumn session**

FINC 3004	Financial Planning	10
LAWS 2005	Financial Services Law	10
	Credit Points	20

Spring session

ACCT 3011	The Accountant as a Consultant	10
Select one elective		10
	Credit Points	20
	Total Credit Points	240

Equivalent Subjects

The subjects listed below count towards completion of the program for students who may have passed subjects in the list in 2022 or earlier.

FINC 1001 - Management Accounting Fundamentals, replaced by ACCT 1010 Management Accounting Fundamentals

Related Programs

Bachelor of Accounting (2783) (<https://hbook.westernsydney.edu.au/archives/2024-2025/programs/bachelor-accounting/>)